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"Knowledge is having the right answer...
it was the questions we had wrong"
- balancing both for Cx supremacy

LivePro Brisbane forum August 2017

> Presented by: Lyn Trewenack BBB Advisory



OUTLINE

- 1. KMS, CMS & DMS
- 2. Cx and CSat drivers
- 3. Knowledge or questions?
- 4. Tools
 - 1. Cx journey mapping
 - 2. Using customer terminology
 - 3. Diagnostic
- 5. Pitfalls
- 6. Increasing ROI
- 7. Change management



When is a KMS, a CMS or even a DMS?

advisory

Getting the definitions right

- Daily work depends on granular snippets of information
- Knowledge has a shelf life
- People don't take the time to document what they know
- Expertise is distributed

DMS is documents only, whereas CMS may contain Comparing CMS to KMS video, recordings, etc Step Characteristic CMS **KMS** Granularity of Create Support for publishing pages and Support for publishing small to Information sites large articles Frequent—weekly, daily, hourly Frequency of Periodic—yearly, quarterly, monthly updates Number of Site developers and content creators Partial to entire user base Contributors including employees, partners and leven customers Manage Authoring and Part of a dedicated process— Part of regular job function— Review Process authoring often the primary or authoring is responsibility of the secondary job function ecosystem **Publish** Publishing Staged process of approvals—often Authoring, approval and similar to source code publishing all done in the Process dev/test/production production environment Deployment Serve one or two primary Serve many consumption points consumption points based on interest Target

3

Knowledge

Document



Prestigious award unfolds at Gallery

Listen

Posted on: Monday, 12 June 2017 at 9:46:32 AM

Geraldton Regional Art Gallery will showcase artworks from around the state as the prestigious and much anticipated Mid West Art Prize unfolds this Friday.

Visitors will delight in seeing paintings, photographs, textiles, drawings and sculptures from some of the most prominent creatives in Western Australia.

With almost 200 entries, 64 pieces of art have been short listed to be displayed and judged in the various prize categories of the 2017 Mid West Art Prize.

City of Greater Geraldton Mayor Shane Van Styn is looking forward to the exhibition's opening night.

"It's going to be an incredible opening night to kick off the prestigious exhibition," he said.

"Since the Gallery put the call out to artists earlier this year, we have been inundated with entries. It is fantastic to have such a great response and will be a hard competition to judge!

"It just goes to show what an exclusive and popular competition the Mid West Art Prize is and I'm delighted to see a great selection of works from our local artists.

"A huge thank you to the sponsors of the competition - Bendigo Bank Geraldton, Ian Blayney MLA Member for Geraldton, RedFM and Rio Tinto Midwest - for their generous support."

The Mid West Art Prize boasts more than \$30,000 in award money across a number of categories including:

- · City of Greater Geraldton Overall Award for Excellence \$20,000
- . Rio Tinto Midwest Aboriginal Art Award \$5,000
- RedFM Youth Award \$3,500
- . Bendigo Bank Geraldton Mid West Award \$1,500
- Ian Blayney MLA, Member for Geraldton People's Choice Award \$1,500

Judges will arrive in Geraldton one day prior to the award night to undertake a rigorous judging process. Judges include DADAA Executive Director David Doyle, Fremantle Arts Centre Curator Dr Ric Spencer and Lawrence Wilson Art Gallery Project Coordinator Lee Kinsella.

The judges will select winners for the Overall Award for Excellence sponsored by the City of Greater Geraldton, the Rio Tinto Aboriginal Art Award, the RedFM Youth Award and the Bendigo Bank Mid West Award.

The People's Choice Award will be determined by the community, with all visitors to the Gallery having the opportunity to vote o their favourite Mid West Art Prize entry. The People's Choice Award will be announced on Monday 31 July at the conclusion of

The exhibition officially opens on Friday 16 June at 6pm and dress code is smart casual. Local musicians Con Moto will provide live music and entertainment on the night.

The Mid West Art Prize will be on show at the Gallery from Friday 16 June to Monday 31 July.

For more information about the exhibition, visit the Gallery's website https://artgallery.cgg.wa.gov.au/

advisory

Entries

Sponsors

Judges

Awards

Time

When

Knowledge/info?

Granular snippets & a shelf life



ART PRIZE

Prestigious award unfolds at Gallery

Listen

Posted on: Monday, 12 June 2017 at 9:46:32 Al

Geraldton Regional Art Gallery will s as the prestigious and much anticipated Mid West Art Prize unfolds this Friday. Where

Visitors will delight in seeing pa

to park?

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Who

won?

Will

forward to the ext there be Do I kick off the prestigious exhibit

food? call out to artists earlier this year, we have been need such a e a hard competition to judge!

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The Mid West Art Prize b ross a number of categories including:

- kids? 20,000 · City of Greater Ge
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- Award \$1,500 Bendigo Bank Geraldton Mid
- time is . Ian Blayney MLA, Member for Geraldton People's Cho

Judges will arrive in Geraldton one day prior to the award ni tea Executive Director Davis antle Arts Centre Curate llery Project

What

served? Is there Award for Excellence Geraldton, the Rio Tinto rd and the Bendigo Bank N disabled

d by the community, with all People's Choice Award will be announced on parking?

day 16 June at 6pm and dress code live music

Art Prize will be on show at the Gallery from Friday 16 June to Monday

For more information about the exhibition, visit the Gallery's website https://artgallery.cgs

advisory

Entries

Sponsors

Judges

Awards

Time

When

Why need a KMS?



- Daily work depends on granular snippets of information
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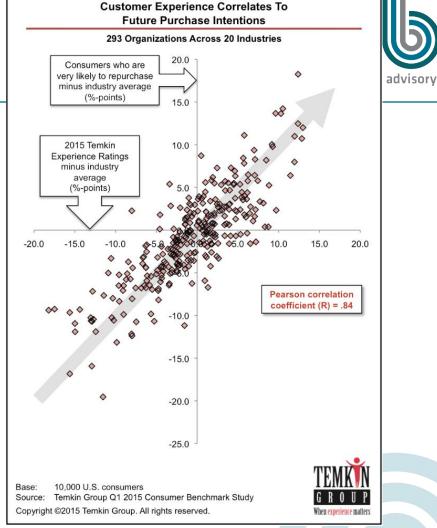
Customer experience (Cx)

Why focus on it?

Strong correlation between customer experience and loyalty factors such as

- repurchasing
- trying new offerings
- forgiving mistakes, and
- recommending the company to friends and colleagues.

Additionally, companies with very good Cx ratings have an average Net Promoter® Score that is 24 points higher than the scores of companies with poor Cx.



Source: The ROI of Customer Experience, 2015 The Temkin Group





#1 driver of Cx is resolution

Call Centre Customer Most Important Metrics Ranking...



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CSatGetting it right too



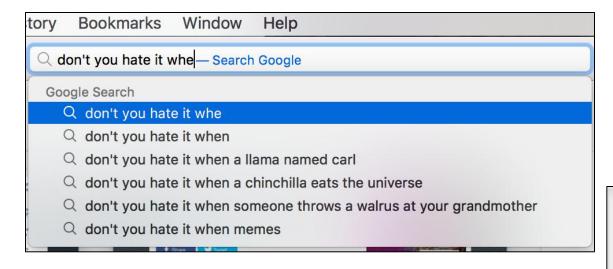
Top 4 drivers of CSat consistently include:

- Knowledge
- Genuinely care
- Resolution
- Helpful

Knowledge or Questions?

Which is King?





When is my kerbside pick-up scheduled?

Can I order a skip bin please?

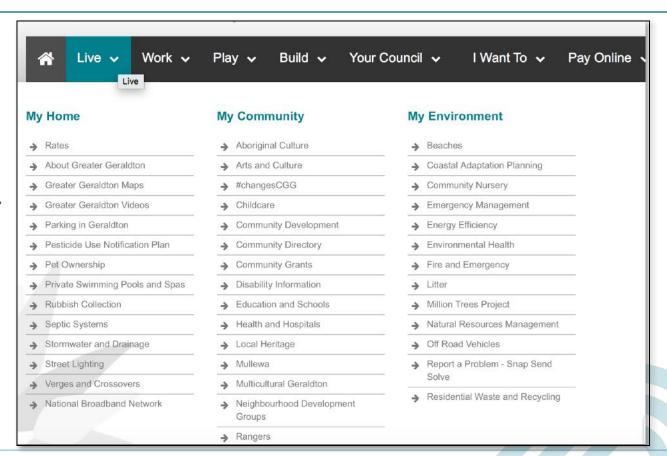
Was this Helpful?
Oops! What was wrong? Please let us know.
Submit

Use my language, please



Can I order a skip bin please?

When is my kerbside pick-up scheduled?



What was my question?



When is my kerbside pick-up scheduled?

Can I order a skip bin please?

Vergeside Skip Bin Program

The City has introduced a Vergeside Skip Bin Program as a replacement for the traditional vergeside collection. The program offers residents with a 3 cubic metre skip bin for seven days allowing the applicant do their annual household clean up.

To apply for this program, print off and fill out the <u>Vergeside Skip Bin Program Application Form</u> and return it to the

For more information please contact the City of

A customer experience journey map ...



...is a visual illustration of a customer's activities, interactions, emotions and perceptions to solve a need

The Silver Chef journey



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Linda's Journey Map Browse information or learn more on a general topic



Stage of Journey	Identifies Information Need	Identifies Information Need C Looks for Information		G Find Information			? Seeks Help				
Activities	Linda's friend, Dottie, tells her to look for grants	Turns on computer and Googles "Government Grants"	Clicks on Grants.gov and then Search Grants	Doesn't understand Search Grants information and goes back to Grants.gov Homepage	Clicks on USA. gov link on Grants.gov home page under Financial Assistance	Reads USA. gov Benefits, Grants, and Loans page and realizes she is not eligible for a grant	Clicks on link to Benefits. gov	Begins Benefits.gov Benefit Finder, but it takes too long and she clicks "Contact Us" to find a real person	Fills out Benefits.gov webform and types a message to ask how she can get financial help	Checks her e- mail later and sees response from Benefits. gov	
	8. A.		Home grants.gov www.grants.gov	www.grants.gov	- inveces	ÚSA.gov	Mr.strittioe	/=	@Revantives		
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	F F F F F		•		8			8	•	—	
Feelings and Needs	Thankful Dottie is such a good friend	Feels a little nervous and unsure, and hopeful her search will work	Feels confused and decides to try again in case she missed it	Thinks this seems easy	I hope this link has what I need	Encouraged but needs clarity, comfort, and reassurance	Feels optimistic	Overwhelmed by the questions. Needs to know this is the right step.	Hopeless and discouraged, not sure this is going to help	Disappointed there is more to do and needs support and hope	
Potential Opportunities for Improvement	 Simplify benefits gov contact page Make the benefits finder more like Turbo Tax Add Questions to benefits gov email form to help agents give better responses Create task force for benefits related sites/agencies Merge grants gov, benefits gov, and govloans gov Become benefits program manager - benefits.usa.gov Integrate benefits finder and unclaimed money search Add APIs to integrate with state benefits info Integrate benefits gov FAQs into content pages on benefits finder Create an infographic to explain benefits finder Ask Grants gov to add a popup asking if you want personal benefits Add benefits finder directly to USA.gov page 										

Common pitfalls

We know what the customer wants....



What we think the customer is asking, is often wrong...

- We're focused on the process not the need or catalyst
- We're focused on speed to respond not on resolving the enquiry
- We listen in order to answer not listen in order to understand

So what are the questions?

One role of a Diagnostic



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So what are the questions?

The role of a Diagnostic



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What questions do we need knowledge about?



Dogs, cats & event enquiries and admin calls dominate traffic

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What questions need better answers?



Here - better management of claims enquiries impacts x% of demand

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What questions cause Cx pain or are not easy?



Focus on these first

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What questions to spend time on



What % of typical contacts have the potential to be eliminated/automated?

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ROI



Increase in usage does not result from installing a KMS alone

"Currently our FAQs are accessed <2% of times, so with a good KMS, that should increase to >40%"

"We will have answers to the customer questions" "Our quality will increase by 10% with a good KMS"

"The accuracy of information to our customers will improve"

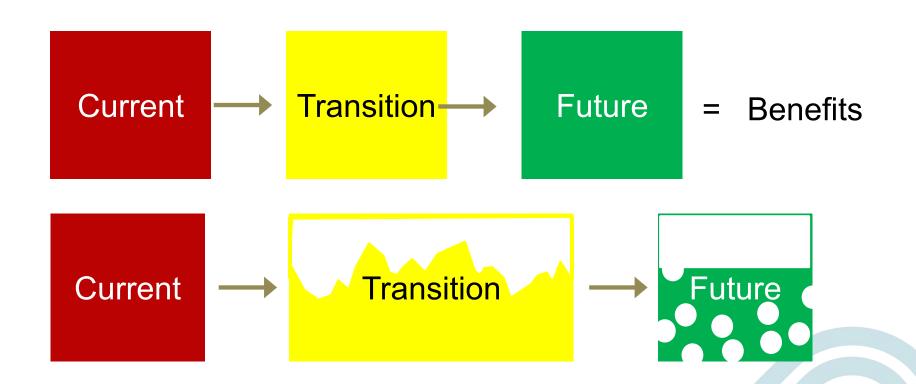
"Let's get the KMS implemented and then we'll change the processes"

"With a KMS, there will be better consistency in answers by Consultants"

Increasing ROI and the Cx



Implementation & change management accelerate and ensure success

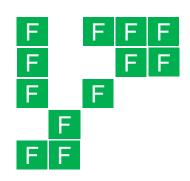


Effective change management is critical

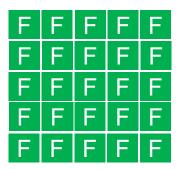


Future states....

If you do not support and equip individual transitions, then your future state will look nothing like the future state you expected



instead of



= lower ROI
 = less benefit realisation
 = unachieved improvement
 = not what you expected/hoped for

Change management mistakes

Most common mistakes by executive sponsors....



- 1. Failed to personally and visibly engage in the project
- 2. Avoided direct communications with employees
- 3. Abdicated or delegated his or her role as sponsor
- 4. Wavered in his or her support
- 5. Failed to build a coalition of sponsorship with key leaders in the organisation or manage resistance



Assessing sponsor competencies

We know what the customer wants....



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Assessing sponsor competencies

The mud map guides communications and strategies



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Summary

advisory

It's not the knowledge – it's the questions that hold the power

- KMS, CMS or DMS?
- 2. Consultant knowledge and enquiry resolution = key drivers of Cx and CSat
- 3. What words and phrases are the customers using?
- 4. Do Cx journey mapping to understand the customer's catalyst, context and need
- 5. Conduct a diagnostic to identify the customer's real questions
- Observe customer behaviour
- 7. Consultants often have the wrong questions/KPIs/quality expectations-
 - We're focused on the process not the need or catalyst
 - We're focused on speed to respond not on resolving the enquiry
 - We listen in order to answer not listen in order to understand
- 8. ROI pitfalls
 - "provide a better KMS and it will be used" mentality
 - The ideal time to build better processes and practices before implementation
- 9. Change management and sponsor/consultant engagement importance





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